



Robert H. Dearborn, CFA, CIC

Director, Senior Portfolio Manager



Robert H. Dearborn, CFA, CIC, is a Senior Portfolio Manager and Director at Bartlett Wealth Management. Bob provides investment management services to high net worth individuals and their families, foundations, endowments and institutions. With more than 35 years of experience, Bob is a Chartered Financial Analyst as well as a Chartered Investment Counselor.

Bob is passionate about providing professional investment and financial advice to clients that allows them to meet their near and long-term financial objectives. As part of this process, he appropriately positions investments relative to the client's specific risk appetite and return requirements.

Prior to its merger with Bartlett Wealth Management, Bob was a Managing Director at Lodestar Investment Counsel, LLC. Robert received his Master of Business Administration in Finance and Accounting from The University of Chicago Booth School of Business and his Bachelor of Arts in History from Kenyon College.

Areas of Expertise

Families of multigenerational wealth
Individual and corporate retirement plans

Investment management and counsel

Interview and Media Experience

[*Empty nest, empty wallet*](#), RetireAHEAD

Public Speaking Experience

Market Outlook 2020, Bartlett Wealth Management

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