



Melissa Mabley Martin, CFA, CDFP

Wealth Advisor



Melissa Mabley Martin, CFA, CDFP, is a Wealth Advisor at Bartlett Wealth Management whose diverse skills and knowledge position her particularly well in serving Bartlett clients experiencing major life events. With more than 18 years of experience, Melissa is a Chartered Financial Planner and a Certified Divorce Financial Analyst specializing in transition planning for retirement, death and divorce.

Melissa is passionate about helping women during times of transition, by offering support designed to cohesively coordinate their family's affairs into a unified vision for wealth and well-being.

She has served in various planning and leadership capacities with RMB Capital Management, US Trust, and LaSalle Bank Corporation, among others. Prior to joining Bartlett Wealth Management, Melissa was a Senior Financial Planner at Kovitz Investment Group. Melissa received her Master of Business Administration in Finance from The University of Michigan and her Bachelor of Arts in Spanish Language and Literature from Indiana University. Melissa currently serves on the board of Tuesday's Child.

Areas of Expertise

Women and financial planning

Transition planning

Public Speaking Experience

Fidelity Investments, Guest Panelist

Bartlett Market Outlook, 2020