



Matthew T. Stith, CFA

Manager, Equity Research



Matthew Stith, CFA, provides equity research and analysis to energy, technology, communication services, industrials and utility sectors. He is also part of the team that constructs and manages the firm's core equity products, which serve as guidance for client portfolios. In addition, Matt assists with portfolio construction, structure, risk management, monitoring and more. He came to Bartlett from Fort Washington Investment Advisors, where he spent more than six years covering industrial, basic materials, utilities and other sectors. He is a Chartered Financial Analyst.

Matt received his bachelor's degree from Miami University and his Master of Business Administration from Wake Forest University. He served on the Finance Committee at St. Joseph Home for six years.

Matt joined Bartlett Wealth Management in 2007, and has more than 22 years of investment experience.

Areas of Expertise

Equity research and analysis
Artificial intelligence
5G

Cloud computing
Renewable energy
Portfolio construction

Interview and Media Experience

[S&P 500 Drops Macy's](#), Cincinnati Business Courier

[Fifth Third, other Cincinnati stocks get pounded as market suffers record drop](#), Cincinnati Business Courier

[Post-merger, Worldpay steps up on global stage](#), Cincinnati Business Courier

[These are the most popular picks in annual Courier stock contest](#), Cincinnati Business Courier

[3 Ways a Long-Term Investor Can Navigate a Volatile Market](#), Forbes

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