



Craig Sarembock

Wealth Advisor, Principal



Craig Sarembock is a Wealth Advisor and Principal at Bartlett Wealth Management. He provides investment advisory services to high net worth individuals and their families, foundations, endowments and nonprofit institutions. He is passionate about socially responsible investing (ESG), helping people with financial needs, stocks, global economics and behavioral finance.

Craig serves on the board of The Art Academy of Cincinnati and the Jewish Community Center. Craig received his Bachelor of Arts in Economics from Princeton University, and his Master of Business Administration from Columbia University.

Before joining Bartlett, Craig worked for Goldman Sachs in Chicago, where he was a Regional Consultant in their asset management division. Prior to that, he was an Investment Advisor at Ladenburg Thalmann in New York.

Craig joined Bartlett in 2012, and has 18 years of investment experience.

Areas of Expertise

Investment strategy

Behavioral finance

Multi-generational wealth management

Socially responsible investing (ESG)

Nonprofit endowments

Interview and Media Experience

[Values-based investing is trending in Cincinnati](#),
Cincinnati Business Courier

[Bartlett's quotation: 'Stocks poised for more gains'](#),
Cincinnati Business Courier

Public Speaking Experience

Bartlett Market Outlook, 2014, 2015, 2018,
2019

Alternative Investments Panel, Markets Group Private
Wealth Midwest Forum

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