Brian Antenucci, CFA

Wealth Advisor, Principal

Brian Antenucci, CFA, provides investment management services to high net worth individuals and their families, foundations, endowments and institutions. Brian is one of three voting members of Bartlett's U.S. Large Cap equity strategy. He also performs due diligence selecting outside investment managers for Bartlett's clients as part of the Bartlett Fund Advantage strategy.

Brian received his Bachelor of Science from the University of Dayton in Finance and Entrepreneurship. He is a member of the CFA Institute, CFA Society of Cincinnati, and is a Chartered Financial Analyst Charterholder. Brian serves as a Board Member for The Center for Respite Care, and the School of Business Administration Advisory Council at the University of Dayton.

Before joining Bartlett Wealth Management, Brian served as a Vice President and Portfolio Manager at The Private Client Reserve of U.S. Bank in Chicago. While at U.S. Bank, he managed over $230 million of investable assets for institutional and private clients. He also served as a Member of the Equity Research Group. Brian is passionate about behavioral finance, the U.S. economy, U.S. large cap individual stocks and tax-efficient portfolio management.

Five Star Professional recognized Brian as a Five Star Wealth Manager in 2019. Brian joined Bartlett Wealth Management in 2012, and has 17 years of investment experience.

Areas of Expertise

Global equity investment strategy

U.S. economy

Large cap dividend paying stocks

Portfolio management

Interview and Media Experience

5 money myths that are financial nonsense, Bankrate

Don't Start Scaling That CD Ladder Just Yet, Fox Business

COVER STORY: P&G's $400 million bet (video), Cincinnati Business Courier

The Stock Market is Complete Ignoring Negative Earnings Guidance. Why?, Fortune Magazine

Public Speaking Experience

Bartlett 2020 Market Outlook

Media Contact: Krystan Krailler, krystan@scootermediaco.com | (513) 257-7262