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Bartlett Wealth Advisors Welcomes New Wealth Advisor

Cincinnati (December 3, 2019) – Bartlett Wealth Management, a leading Midwest wealth management firm, is pleased to announce that Brian Walker, CFA recently joined the Cincinnati office as wealth advisor.

“Brian Walker brings extensive experience that will be an invaluable resource as we work to grow our Cincinnati and Chicago offices,” said Kelley J. Downing, president and CEO of Bartlett Wealth Management. “We are thrilled to have someone with his background in the industry and connections in the Cincinnati area on our team.”

Walker began his career as a fixed income intern at Bartlett ten years ago. Now, as a wealth advisor, he brings significant experience working with corporate executives, physicians, business owners and clients invested in ESG/SRI investments. He will take on high net worth individuals and families as well as foundations, endowments and nonprofits as clients. Walker enjoys the constantly changing nature of markets and client situations that keep him motivated to do his best work.

A Cincinnati native, Walker earned his bachelor’s of business administration in finance and real estate from University of Cincinnati where he graduated magna cum laude in 2010. Most recently, Walker’s role was vice president and investment advisor at PNC Wealth Management. Prior to that, he was a senior financial analyst at Stanley Black & Decker and an associate financial analyst at General Electric.

“I am passionate about aligning investment strategy and implementation, in conjunction with financial planning, to help clients reach their goals,” said Walker. “Bartlett Wealth Advisors will give me the opportunity to use my skill set and passion for the industry, build relationships and continue learning as an advisor.”

When he’s not in the office, Walker can be found attending live music and sporting events (go Bearcats!), traveling, cooking, biking or backpacking.

To learn more about Bartlett or the team, visit www.Bartlett1898.com.

ABOUT BARTLETT WEALTH MANAGEMENT

Bartlett Wealth Management (“Bartlett”), a leading Midwestern wealth management firm with offices in Cincinnati and Chicago, provides customized investment management and financial planning services to high net worth families, foundations and businesses throughout the Midwest. Bartlett takes pride in providing clients independent, personalized fiduciary advice through a team of distinguished investment and planning professionals. For more information, visit www.Bartlett1898.com.

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